

Ref. No.: SE/2018-19/369

February 21, 2019

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, Block G  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051.

**Kind Attn: Sr. General Manager  
DCS - Listing Department**

**Kind Attn: Head – Listing**

Dear Sirs,

**Sub: Update on Medium Term Note Programme**

This is to inform you that the Corporation has on February 20, 2019, updated its existing Medium Term Note Programme through an Offering Circular, for an amount of up to USD 2.8 billion in order to enable the Corporation to issue rupee/foreign currency denominated bonds in the international capital markets subject to regulatory approvals.

Please note that the update of the MTN Programme is only an enabling step and presently, no instruments are being issued by the Corporation. Appropriate intimations will be provided to the Stock Exchanges as and when the Corporation issues any instruments pursuant to the Programme.

We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,

For **Housing Development Finance Corporation Limited**

  
**Ajay Agarwal  
Company Secretary**

**Corporate Office:** HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

**Regd. Office:** Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.  
Corporate Identity Number: L70100MH1977PLC019916